

Index Performance				News					
Global Indices				Indian Equities:					
Dow 30	28,722.85	187.05	0.66%	Flat opening on the cards					
S&P 500	3,276.25	32.62	1.01%	*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 7 points at the opening bell.					
FTSE 100	7,480.69	68.64	0.93%	*Overseas, most Asian stocks were trading higher on Wednesday as better-than-expected Apple Inc. earnings drove some regional tech gains although broader confidence was capped by worries about the economic impact of China's virus outbreak.					
DAX	13,323.69	118.92	0.90%	Corporate News					
Nikkei 225	23,323.00	107.29	0.46%	*Cummins Q3: Net profit up 1.2 percent at Rs 199.9 crore versus Rs 197.5 crore, revenue down 3.8 percent at Rs 1,456 cr vs Rs 1,514.3 crore, YoY					
Nasdaq	9,269.68	130.37	1.43%	*Tata Coffee Q3: Consolidated net profit up 93 percent at Rs 42 crore versus Rs 21.8 crore, revenue up 7.7 percent at Rs 501.4 crore versus Rs 465.4 crore, YoY					
Indian Indices				*IFB Industries Q3: Net profit down 18.2 percent at Rs 14.8 crore versus Rs 18.1 crore, revenue up 2.7 percent at Rs 719.3 crore versus Rs 700.3 crore, YoY					
Nifty 50	12,055.80	-63.20	-0.52%	*M&M Financial Services Q3: Net profit up 14.6 percent at Rs 365.3 crore versus Rs 318.7 crore, revenue up 15.7 percent at Rs 2,580.6 crore versus Rs 2,230.4 crore					
BSE Sensex	40,966.86	-188.26	-0.46%	*HFCL: Company will buy a 47.9 percent stake in Bigcat Wireless for Rs 22.5 cr.					
Nifty Bank	30,761.40	-76	-0.25%	*Allcargo till now has acquired 2,54,03,340 equity shares i.e. 20.83% stake of Gati					
NIFTY Midcap 100	18,232.40	-58.95	-0.32%	Indian Economy					
NIFTY Smallcap 100	6,337.90	-8.75	-0.14%	*Prime Minister Narendra Modi's government is expected to raise spending on infrastructure and cut some personal tax in its 2020/2021 budget, to spur consumer demand and investment, government sources and economists said.India is facing its worst economic slowdown in a decade. Growth slipped to 4.5% in the July-September quarter, worsening the job prospects for millions of youth entering the workforce each year.					
Forex Rates				Global Economy					
USD/INR	71.33	-0.12	-0.17%	*The death toll from a new coronavirus in China rose sharply to 132 on Wednesday with nearly 1,500 new cases, heaping pressure on Beijing to control the disease as U.S. officials said the White House was weighing whether to suspend all flights to the country.					
EUR/INR	78.57	-0.18	-0.23%						
GBP/INR	92.85	-0.64	-0.68%						
JPY/INR	0.66	0.00	-0.02%						
Commodities									
Crude Oil WTI Feb-2019	3,786	67	1.80%						
Natural Gas Feb-2019	190	-1.3	-0.68%						
Gold Apr-2019	32,834	-212	-0.64%						
Silver Mar-2019	39,510	-312	-0.78%						
Aluminium Feb-2019	130	-3.05	-2.29%						
Copper Feb-2019	433	-6.75	-1.54%						
Fund Flows				NSE Indices / Sectoral Performance					
Cash(Rs Crores)									
FII	4,871.86	6,229.42	-1,357.56	Latest		1D Chg.		1D % Chg.	
DII	4,857.64	4,145.94	711.70	30761.40		-76.00		-0.25%	
F&O				NIFTY ENERGY		Latest		1D Chg.	
FII Index Fut	5,903.00	6,443.79	-540.79	16429.75		36.20		0.22%	
FII Index Opt	295,125.45	295,684.56	-549.11	NIFTY METAL		2642.25		-67.50	
Market Turnover: NSE				NIFTY AUTO		8156.05		-102.10	
Cash(INR cr)	38,821.29	4,762.37	13.98%	NIFTY FMCG		31027.05		-122.65	
F&O (INR cr)	1,565,782.36	397,430.83	34.02%	NIFTY MOVERS AND SHAKERS		-122.65		-0.39%	
Total	1,604,603.65	402,193.20	33.30%	Top Gainers		Latest		1D Chg.	
Market Volatility				Bharat Petroleum		480.95		13.20	
CBOE VIX	16.28	-1.95	-10.70%	HDFC		4,231.60		35.80	
INDIA VIX	17.30	0.12	0.71%	Bajaj Finance L		4,213.00		48.65	
10 yrs Gsec Yield				Sun Pharma.		452.90		4.50	
US	1.64%	-0.24	0.03	HDFC Bank		1,223.20		10.00	
India	6.58%	0.08	0.02	Indian ADR Stocks		Latest		1D Chg.	
Nifty Supports				Infosys ADR		11.1		0.11	
Nifty	11940	11990	12030	Tata Motors ADR		12.54		-0.15	
Nifty Bank (NSEBANK)	30330	30480	30605	Nifty Resistance		R3		R2	
NIFTY 50 Companies support and Resistance				Nifty Bank (NSEBANK)		31260		31150	

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